

Office of the Treasurer & Tax Collector  
City and County of San Francisco



José Cisneros, Treasurer

September 27, 2018

Angela Calvillo  
Clerk of the Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors  
2017 Payroll Expense Tax Exclusion – Biotechnology

Dear Ms. Calvillo:

Attached is the annual report of businesses that were approved for the Biotechnology Exclusion from the Payroll Expense Tax for the 2017 calendar year, pursuant to the provisions of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2017 and prior calendar years the number of businesses approved for the exclusion, the number of eligible employees, the total amount of Biotechnology Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion. For the 2017 calendar year, seven (7) businesses were approved for the Biotechnology Exclusion, and they excluded a total of \$221,077,012 in payroll expense, which represents \$1,571,858 in forgone Payroll Expense Tax. These businesses reported a total of 596 employees that qualified for the exclusion.

The graphs attached in Schedule A summarize the Biotechnology Exclusion and Payroll Expense Tax forgone for calendar years 2009 through 2017.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

Attachment

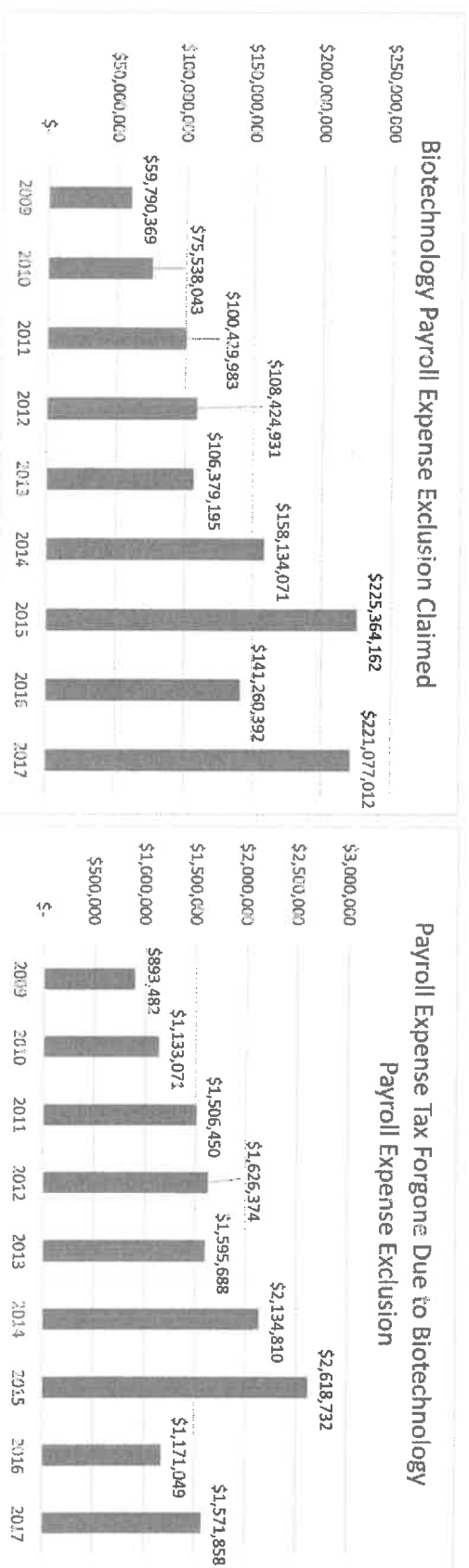
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**TAX COLLECTOR'S ANNUAL REPORT**  
**BIOTECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION**  
**CALENDAR YEARS 2009 THROUGH 2017**

Schedule A

| Year                | Number of Businesses Approved | Number of Eligible Employees | Biotechnology Payroll Expense Exclusion Claimed | Payroll Expense Tax Forgone Due to Biotechnology Payroll Expense Exclusion |
|---------------------|-------------------------------|------------------------------|-------------------------------------------------|----------------------------------------------------------------------------|
| 2009                | 11                            | 565                          | \$ 59,790,369                                   | \$ 893,482                                                                 |
| 2010                | 25                            | 795                          | \$ 75,538,043                                   | \$ 1,133,071                                                               |
| 2011                | 28                            | 706                          | \$ 100,429,983                                  | \$ 1,506,450                                                               |
| 2012                | 26                            | 855                          | \$ 108,424,931                                  | \$ 1,626,374                                                               |
| 2013                | 20                            | 702                          | \$ 106,379,195                                  | \$ 1,595,688                                                               |
| 2014                | 11                            | 739                          | \$ 158,134,071                                  | \$ 2,134,810                                                               |
| 2015                | 12                            | 943                          | \$ 225,364,162                                  | \$ 2,618,732                                                               |
| 2016                | 10                            | 866                          | \$ 141,260,392                                  | \$ 1,171,049                                                               |
| 2017                | 7                             | 596                          | \$ 221,077,012                                  | \$ 1,571,858                                                               |
| 2016 to 2017 Change | (3)                           | (270)                        | \$ 79,816,620                                   | \$ 400,809                                                                 |

**CALENDAR YEARS 2009 THROUGH 2017**



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City and County of San Francisco



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September 27, 2018

Angela Calvillo  
Clerk of the Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors  
2017 Payroll Expense Tax Exclusion – Clean Technology

Dear Ms. Calvillo:

Attached is the annual report of businesses that were approved for the Clean Technology Exclusion from the Payroll Expense Tax for the 2017 calendar year, pursuant to the provisions of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2017 and prior calendar years the number of businesses approved for the exclusion, the number of eligible employees, the total amount of Clean Technology Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion. For the 2017 calendar year, seventeen (17) businesses were approved for the Clean Technology Exclusion, and they excluded a total of \$39,583,555 in payroll expense, which represents \$281,439 in forgone Payroll Expense Tax. These businesses reported a total of 343 employees that qualified for the exclusion.

The graphs attached in Schedule A summarize the Clean Technology Exclusion and Payroll Expense Tax forgone for calendar years 2009 through 2017.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

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**TAX COLLECTOR'S ANNUAL REPORT**  
**CLEAN TECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION**  
**CALENDAR YEARS 2009 THROUGH 2017**

**Schedule A**

| Year                | Number of Businesses Approved | Number of Eligible Employees | Clean Technology Payroll Expense Exclusion Claimed | Payroll Expense Tax Forgone Due to Clean Technology Payroll Expense Exclusion |
|---------------------|-------------------------------|------------------------------|----------------------------------------------------|-------------------------------------------------------------------------------|
| 2009                | 12                            | 288                          | \$ 25,396,189                                      | \$ 379,930                                                                    |
| 2010                | 20                            | 525                          | \$ 63,049,995                                      | \$ 945,750                                                                    |
| 2011                | 22                            | 629                          | \$ 57,563,545                                      | \$ 863,453                                                                    |
| 2012                | 22                            | 720                          | \$ 76,680,630                                      | \$ 1,150,209                                                                  |
| 2013                | 18                            | 494                          | \$ 51,024,053                                      | \$ 765,361                                                                    |
| 2014                | 12                            | 295                          | \$ 27,167,766                                      | \$ 366,765                                                                    |
| 2015                | 11                            | 234                          | \$ 29,314,050                                      | \$ 340,629                                                                    |
| 2016                | 13                            | 218                          | \$ 28,097,569                                      | \$ 232,929                                                                    |
| 2017                | 17                            | 343                          | \$ 39,583,555                                      | \$ 281,439                                                                    |
| 2016 to 2017 Change | 4                             | 125                          | \$ 11,485,986                                      | \$ 48,510                                                                     |

**CALENDAR YEARS 2009 THROUGH 2017**



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Clerk of the Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors  
2017 Payroll Expense Tax Credit – Enterprise Zone

Dear Ms. Calvillo:

Attached is the annual report of businesses that were approved for the Enterprise Zone Tax Credit for the Payroll Expense Tax for the 2017 calendar year, pursuant to the provisions of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2017 and prior calendar years the number of businesses approved for the credit, the number of eligible employees, the total amount of the Enterprise Zone Tax Credit claimed, and the total Payroll Expense Tax forgone due to the credit. For the 2017 calendar year, ninety-two (92) businesses were approved for the Enterprise Zone Tax Credit, and they claimed a total of \$243,937 in Enterprise Zone Payroll Expense Tax Credit, which represents \$216,911 in forgone Payroll Expense Tax. These businesses reported 361 employees who qualified for this tax credit.

The graphs attached in Schedule A summarize the Enterprise Zone Tax Credits and Payroll Expense Tax forgone for calendar years 2012 through 2017.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

A handwritten signature in black ink, appearing to read "David Augustine".

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

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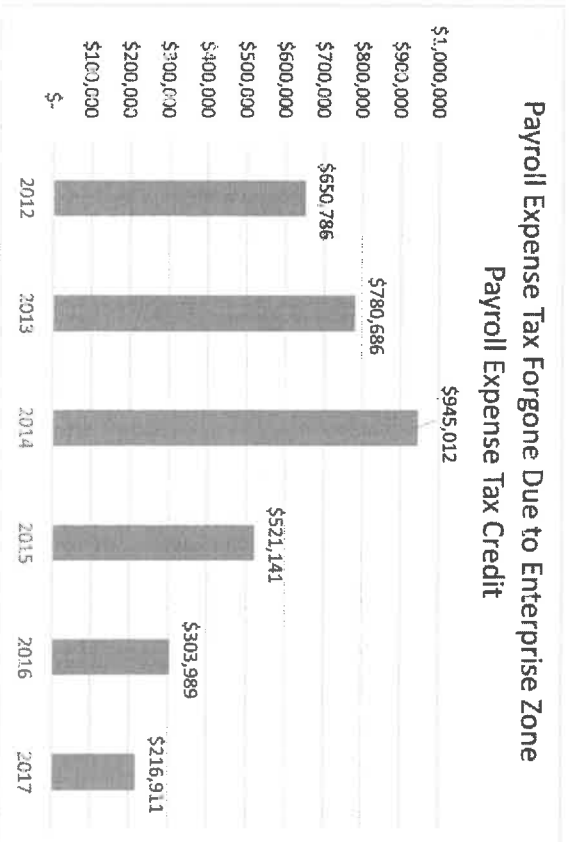
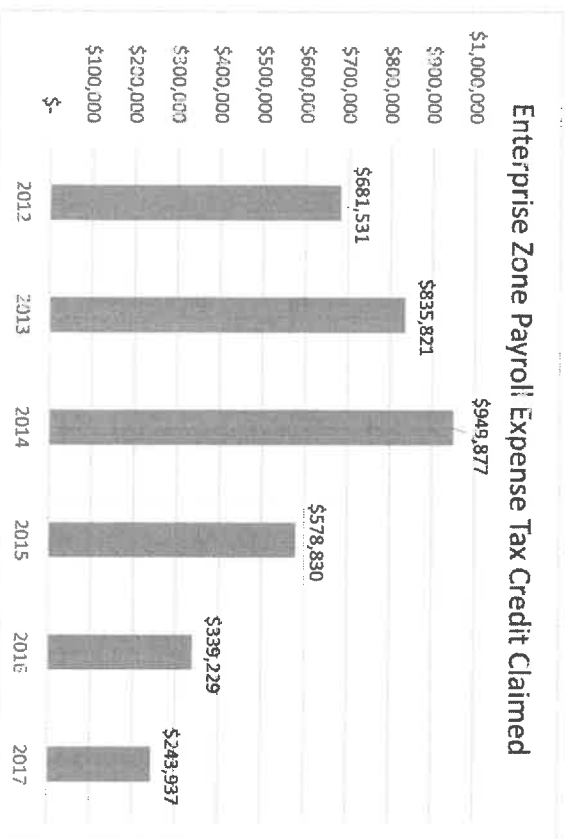
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**TAX COLLECTOR'S ANNUAL REPORT  
ENTERPRISE ZONE PAYROLL EXPENSE TAX CREDIT  
CALENDAR YEARS 2012 THROUGH 2017**

**Schedule A**

| Year                | Number of<br>Businesses<br>Approved | Number of<br>Eligible<br>Employees | Enterprise Zone<br>Payroll Expense Tax<br>Credit Claimed | Payroll Expense Tax<br>Forgone Due to<br>Enterprise Zone Payroll<br>Expense Tax Credit |
|---------------------|-------------------------------------|------------------------------------|----------------------------------------------------------|----------------------------------------------------------------------------------------|
| 2012                | 162                                 | 891                                | \$ 681,531                                               | \$ 650,786                                                                             |
| 2013                | 176                                 | 1,147                              | \$ 835,821                                               | \$ 780,686                                                                             |
| 2014                | 206                                 | 1,366                              | \$ 949,877                                               | \$ 945,012                                                                             |
| 2015                | 171                                 | 887                                | \$ 578,830                                               | \$ 521,141                                                                             |
| 2016                | 145                                 | 595                                | \$ 339,229                                               | \$ 303,989                                                                             |
| 2017                | 92                                  | 361                                | \$ 243,937                                               | \$ 216,911                                                                             |
| 2016 to 2017 Change | (53)                                | (234)                              | \$ (95,292)                                              | \$ (87,078)                                                                            |

**CALENDAR YEARS 2012 THROUGH 2017**



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City and County of San Francisco



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September 27, 2018

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Clerk of the Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors  
2017 Payroll Expense Tax Exclusion – Stock-Based Compensation

Dear Ms. Calvillo:

Attached is the annual report of businesses that were approved for the Stock-Based Compensation Exclusion from the Payroll Expense Tax for the 2017 calendar year, pursuant to the provisions of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2017 and prior calendar years the number of businesses approved for the exclusion, the number of eligible employees, the total amount of Stock-Based Compensation Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion. For the 2017 calendar year, one (1) business was approved for the Stock-Based Compensation Exclusion and excluded a total of \$255,554,171 in payroll expense, which represents \$1,816,990 in forgone Payroll Expense Tax. This business reported a total of 2,183 employees that qualified for the exclusion.

The graphs attached in Schedule A summarize the Stock-Based Compensation Exclusion and Payroll Expense Tax forgone for calendar years 2011 through 2017.

If you have any questions regarding this report, please contact me at (415) 554-7601.

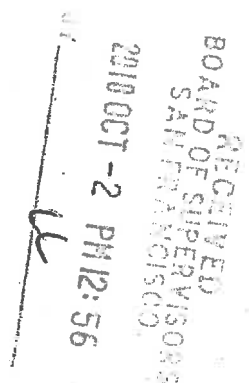
Sincerely,

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David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

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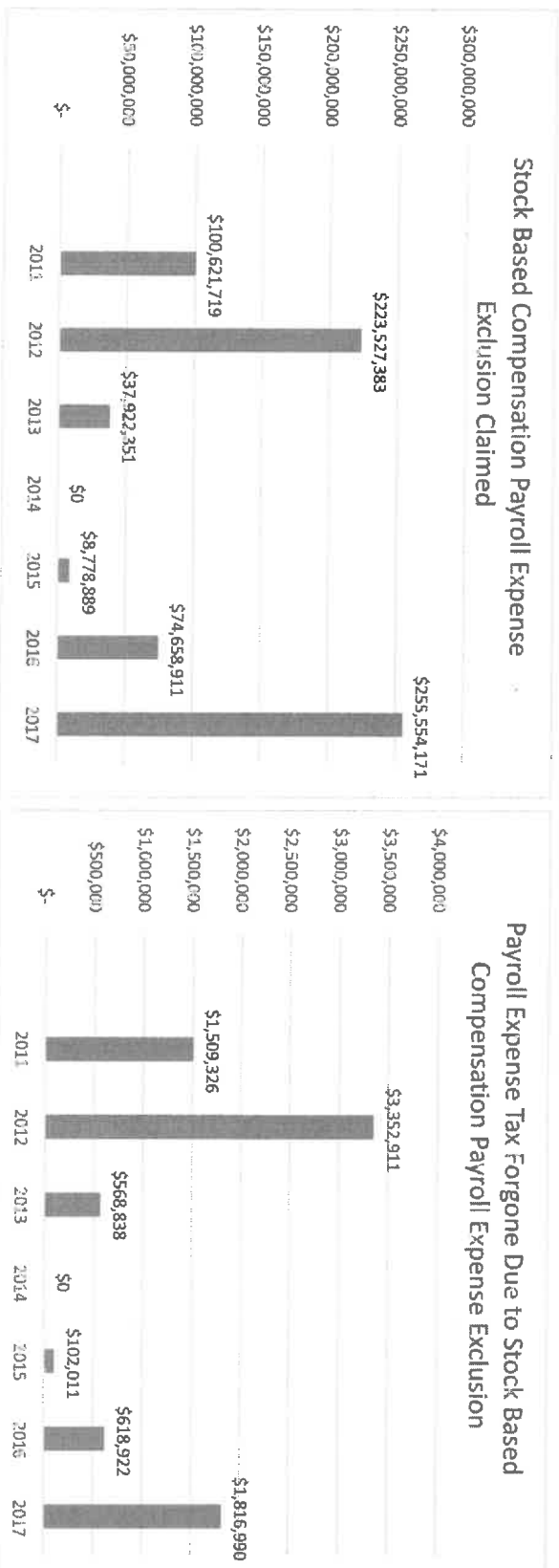


**TAX COLLECTOR'S ANNUAL REPORT**  
**STOCK BASED COMPENSATION PAYROLL EXPENSE TAX EXCLUSION**  
**CALENDAR YEARS 2011 THROUGH 2017**

Schedule A

| Year                | Number of Businesses Approved | Number of Eligible Employees | Stock Based Compensation Payroll Expense Exclusion | Payroll Expense Tax Forgone Due to Stock Based Compensation Payroll Expense Exclusion |
|---------------------|-------------------------------|------------------------------|----------------------------------------------------|---------------------------------------------------------------------------------------|
| 2011                | 1                             | 1,975                        | \$ 100,621,719                                     | \$ 1,509,326                                                                          |
| 2012                | 2                             | 2,134                        | \$ 223,527,383                                     | \$ 3,352,911                                                                          |
| 2013                | 1                             | 1,336                        | \$ 37,922,351                                      | \$ 568,838                                                                            |
| 2014                | 0                             | 0                            | \$0                                                | \$0                                                                                   |
| 2015                | 1                             | 849                          | \$ 8,778,889                                       | \$ 102,011                                                                            |
| 2016                | 1                             | 1,348                        | \$ 74,658,911                                      | \$ 618,922                                                                            |
| 2017                | 1                             | 2,183                        | \$ 255,554,171                                     | \$ 1,816,990                                                                          |
| 2016 to 2017 Change | 0                             | 835                          | \$ 180,895,260                                     | \$ 1,198,068                                                                          |

**FOR CALENDAR YEARS 2011 THROUGH 2017**





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1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors  
2017 Payroll Expense Tax Exclusion – Central Market Street & Tenderloin Area

Dear Ms. Calvillo:

Attached is the annual report of businesses that were approved for the Central Market Street & Tenderloin Area Exclusion from the Payroll Expense Tax for the 2017 calendar year, pursuant to the provisions of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2017 and prior calendar years the number of businesses approved for the exclusion, the number of eligible employees, the total amount of the Central Market Street & Tenderloin Area Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion. For the 2017 calendar year, nine (9) businesses were approved for the Central Market Street & Tenderloin Area Exclusion, and they excluded a total of \$793,487,443 in payroll expense, which represents \$5,641,696 in forgone Payroll Expense Tax. These businesses reported a total of 3,743 employees that qualified for the exclusion.

The graphs attached in Schedule A summarize the Central Market Street & Tenderloin Area Exclusion and Payroll Expense Tax forgone for calendar years 2011 through 2017.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

**David Augustine**  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

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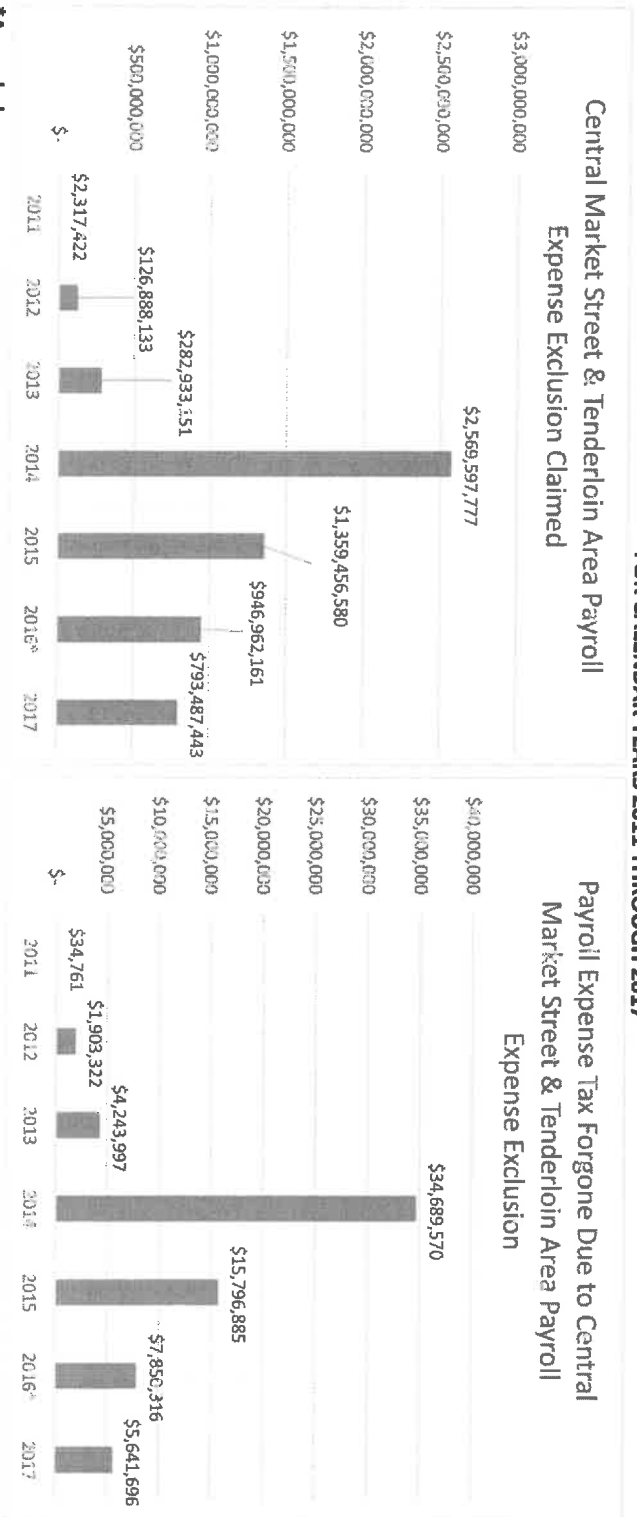
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**TAX COLLECTOR'S ANNUAL REPORT**  
**CENTRAL MARKET STREET & TENDERLOIN AREA PAYROLL EXPENSE TAX EXCLUSION**  
**CALENDAR YEARS 2011 THROUGH 2017**

Schedule A

| Year                | Number of<br>Businesses<br>Approved | Number of<br>Eligible<br>Employees | Central Market<br>Street & Tenderloin<br>Area Payroll Expense<br>Exclusion Claimed | Payroll Expense Tax Forgone<br>Due to Central Market Street &<br>Tenderloin Area Payroll<br>Expense Exclusion |
|---------------------|-------------------------------------|------------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| 2011                | 2                                   | 131                                | \$ 2,317,422                                                                       | \$ 34,761                                                                                                     |
| 2012                | 14                                  | 1,810                              | \$ 126,888,133                                                                     | \$ 1,903,322                                                                                                  |
| 2013                | 11                                  | 2,722                              | \$ 282,933,151                                                                     | \$ 4,243,997                                                                                                  |
| 2014                | 8                                   | 3,553                              | \$ 2,569,597,777                                                                   | \$ 34,689,570                                                                                                 |
| 2015                | 8                                   | 3,878                              | \$ 1,359,456,580                                                                   | \$ 15,796,885                                                                                                 |
| 2016*               | 11                                  | 4,359                              | \$ 946,962,161                                                                     | \$ 7,850,316                                                                                                  |
| 2017                | 9                                   | 3,743                              | \$ 793,487,443                                                                     | \$ 5,641,696                                                                                                  |
| 2016 to 2017 Change | (2)                                 | (616)                              | \$ (153,474,718)                                                                   | \$ (2,208,620)                                                                                                |

**FOR CALENDAR YEARS 2011 THROUGH 2017**



\* Amended

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City and County of San Francisco



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September 27, 2018

Angela Calvillo  
Clerk of the Board of Supervisors  
1 Dr. Carlton B Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors  
2017 Special School Parking Event Permit Annual Report

Dear Ms. Calvillo:

Attached is the annual report of parking revenue information related to the Special School Parking Event Permits for the 2017 calendar year, pursuant to Section 608 of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2017 and prior calendar years the number of Special School Parking Event permits issued, the dollar value of the parking gross revenues, and the parking tax revenue foregone. For the 2017 calendar year, eleven (11) permits were issued, resulting in \$41,090 of parking gross revenues and \$8,218 of forgone parking tax revenue.

The graphs attached in Schedule A summarize the Parking gross revenue and Parking Tax revenue forgone related to the Special School Parking Event Permits for calendar years 2013 through 2017.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

A handwritten signature in black ink, appearing to read "David Augustine".

David Augustine  
Tax Collector

cc: José Cisneros  
San Francisco Public Library

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**TAX COLLECTOR'S ANNUAL REPORT  
SPECIAL SCHOOL PARKING EVENT PERMITS  
FOR CALENDAR YEARS 2013 THROUGH 2017**

**Schedule A**

| Year                | Number of Permits Issued | Total Parking Gross Revenue | Parking Tax Revenue Forgone |
|---------------------|--------------------------|-----------------------------|-----------------------------|
| 2013                | 25                       | \$ 88,661                   | \$ 17,732                   |
| 2014                | 12                       | \$ 24,777                   | \$ 4,955                    |
| 2015                | 15                       | \$ 52,020                   | \$ 10,404                   |
| 2016                | 13                       | \$ 59,976                   | \$ 11,995                   |
| 2017                | 11                       | \$ 41,090                   | \$ 8,218                    |
| 2016 to 2017 Change | (2)                      | \$ (18,886)                 | \$ (3,777)                  |

**FOR CALENDAR YEARS 2013 THROUGH 2017**

